

MUSIC ACADEMY OF THE WEST

Sample Bequest Language

Sample Bequest Wording

Provided below are several examples of bequest wording to share with your attorney:
"I give, devise, and bequeath to the Music Academy of the West, a nonprofit organization located at 1070 Fairway Road, Santa Barbara, California 93108, ...

- **Specific bequest:**

"the sum of _____ dollars (or describe the specific property you intend to bequeath) to be used for its general purposes (or state specific purpose)."

- **Percentage of your estate:**

"_____ percent of my estate, both real and personal property of whatever kind and wheresoever located, for its general purposes (or state specific purpose)."

- **Residual bequest, should one or more named beneficiaries not survive you:**

"If any of the above-named beneficiaries should predecease me, I hereby bequeath his/her share of my estate to the Music Academy of the West, a nonprofit organization located at 1070 Fairway Road, Santa Barbara, CA 93108, to be used for its general purposes (or state specific purpose)."

- **Life income bequest**

After your death, income is paid to another individual for his/her lifetime and then the principal passes to the Music Academy. This arrangement is often set up to provide for elderly parents, family members or friends in special circumstances.

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1070 Fairway Road
Santa Barbara, CA 93108
FAX Number: 805.969.0686